



## **BUILDING BLOCKS**

# **Keys to Success for Directors and Senior Management**

A bank's success often is attributed to the effectiveness of its directors and management. Through knowledge and readiness, the board can respond to rapid changes in the financial industry and, with confidence, ask questions of management, auditors, and examiners. Experienced and new directors, as well as senior managers, will leave this workshop better prepared to successfully fulfill their duties and responsibilities.

**MIAMI, FL**

March 31-April 1, 2020

**TEMPE, AZ**

April 28-29, 2020

**DENVER, CO**

May 12-13, 2020

**DALLAS, TX**

June 2-3, 2020

**CHICAGO, IL**

June 30-July 1, 2020

**BOSTON, MA**

September 15-16, 2020

# 2020 OCC COMMUNITY BANK DIRECTOR WORKSHOPS

## Building Blocks

### Keys to Success for Directors and Senior Management

- Learn about key and current issues impacting bank supervision.
- Enhance understanding of board responsibilities, duties, and governance.
- Learn about the tools senior management needs to provide information to the board.
- Increase familiarity with strategic planning and enterprise risk management.
- Learn about succession planning.
- Understand matters requiring attention and the report of examination.
- Increase familiarity with OCC communication channels for directors.

Work with and learn from experienced OCC examiners who lead this 1.5-day workshop, which includes discussions of best practices, lectures, and hands-on exercises designed for directors and senior management of national community banks and federal savings associations. The \$99 cost includes workshop materials, the OCC's Director's Book, and lunch.

**DON'T DELAY. REGISTER TODAY!** The workshop is limited to the first 35 directors and senior managers who register. For complete information and to register, go to [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops).

After registration is confirmed, call the hotel or book online to reserve your room. Tell the hotel you are attending the OCC Director Workshop. If you encounter difficulties in making reservations, please visit [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops) and select Contact Us for assistance.

#### **MIAMI, FL – MARCH 31-APRIL 1, 2020**

Even Hotel – Miami Airport  
Hotel Reservations: 305-636-7000  
Discounted Room Rate: \$169.00  
For discounted rate, book by March 9, 2020  
[www.ihg.com](http://www.ihg.com)

#### **TEMPE, AZ – APRIL 28-29, 2020**

DoubleTree by Hilton Phoenix-Tempe  
Hotel Reservations: 800-528-6481  
Discounted Room Rate: \$146.00  
For discounted rate, book by April 6, 2020  
[www.hilton.com](http://www.hilton.com)

#### **DENVER, CO – MAY 12-13, 2020**

OCC Western District Office  
1st Floor Conference Center  
1225 17th St.  
Denver, CO 80202  
See [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops) for registration and accommodation information

#### **DALLAS, TX – JUNE 2-3, 2020**

OCC Southern District Office-Ross Tower  
500 N. Akard St.  
Dallas, TX 75201  
See [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops) for registration and accommodation information

#### **CHICAGO, IL – JUNE 30-JULY 1, 2020**

OCC Central District Office  
425 S. Financial Place, 3rd Floor  
Chicago, IL 60605  
See [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops) for registration and accommodation information

#### **BOSTON, MA – SEPTEMBER 15-16, 2020**

OCC Boston Field Office  
99 Summer St., Suite 1400  
Boston, MA 02110  
See [www.occ.gov/occworkshops](http://www.occ.gov/occworkshops) for registration and accommodation information