



# **First Quarter 2010 Thrift Industry Report**

## **Economic Data**

May 24, 2010



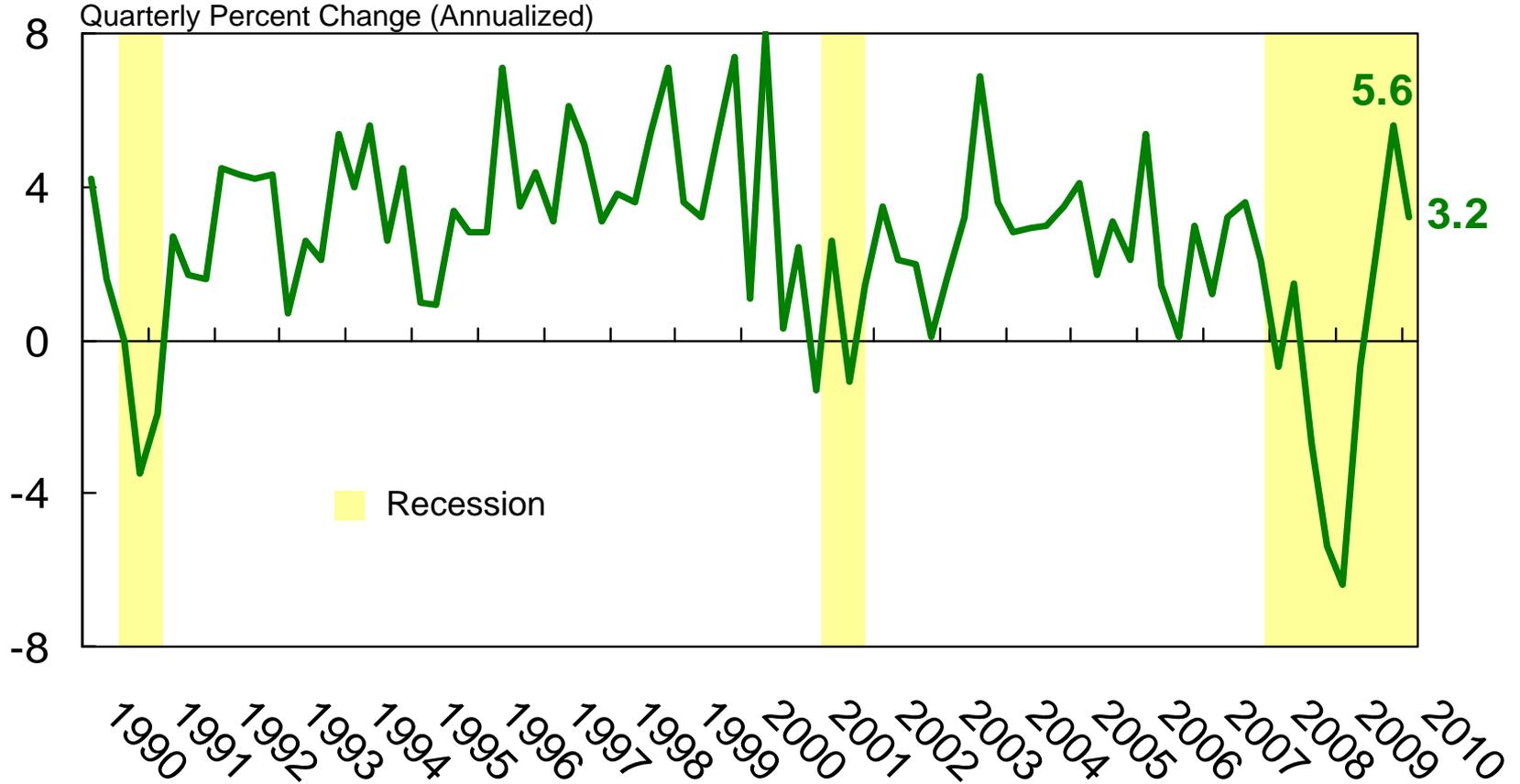
## First Quarter 2010 Index of Charts Economic Data

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# GROSS DOMESTIC PRODUCT

As of March 2010

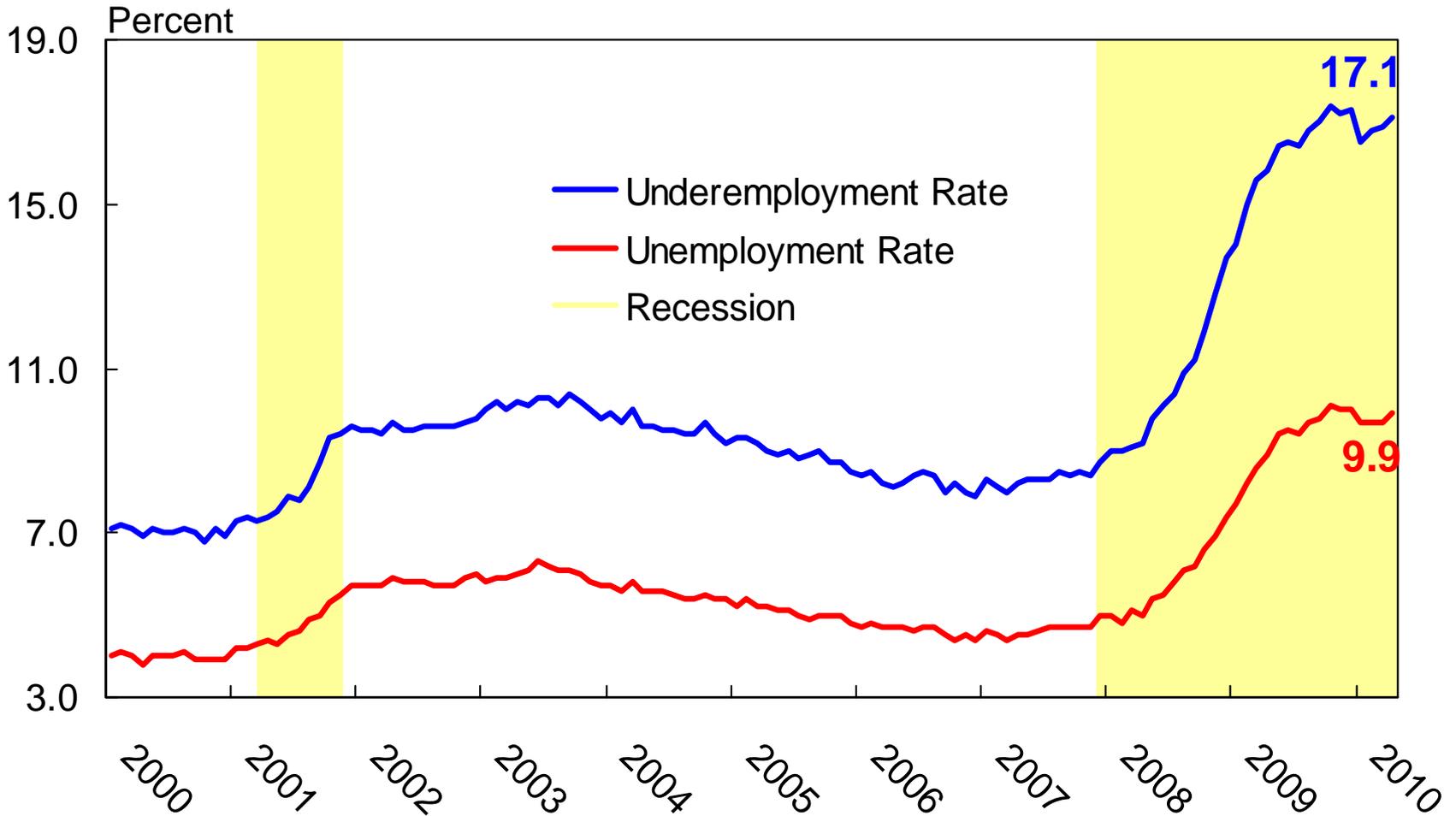


Source: Bureau of Economic Analysis  
Office of Thrift Supervision / May 2010



# UNEMPLOYMENT AND UNDEREMPLOYMENT RATES

As of April 2010

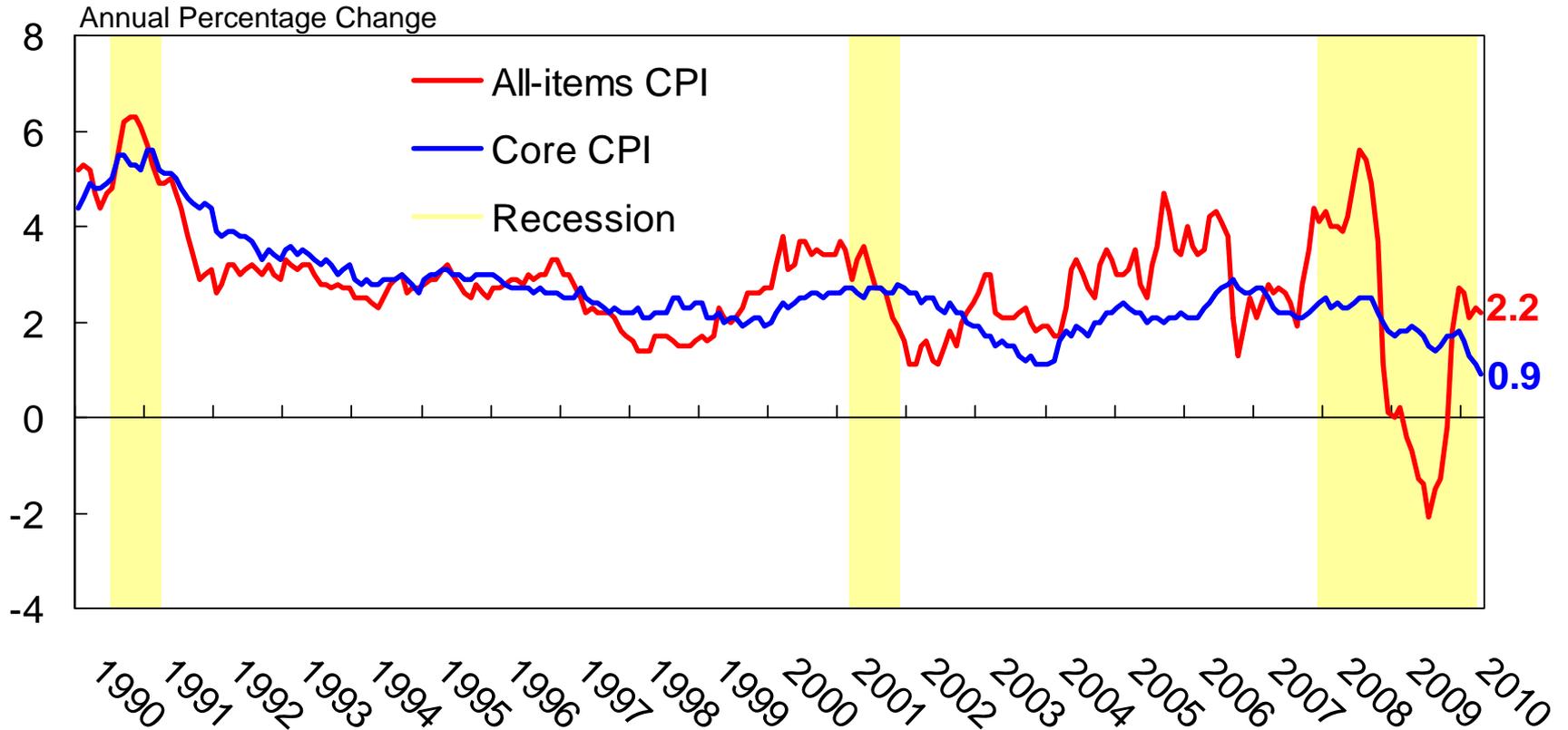


Source: Bureau of Labor Statistics  
Office of Thrift Supervision / May 2010



# INFLATION

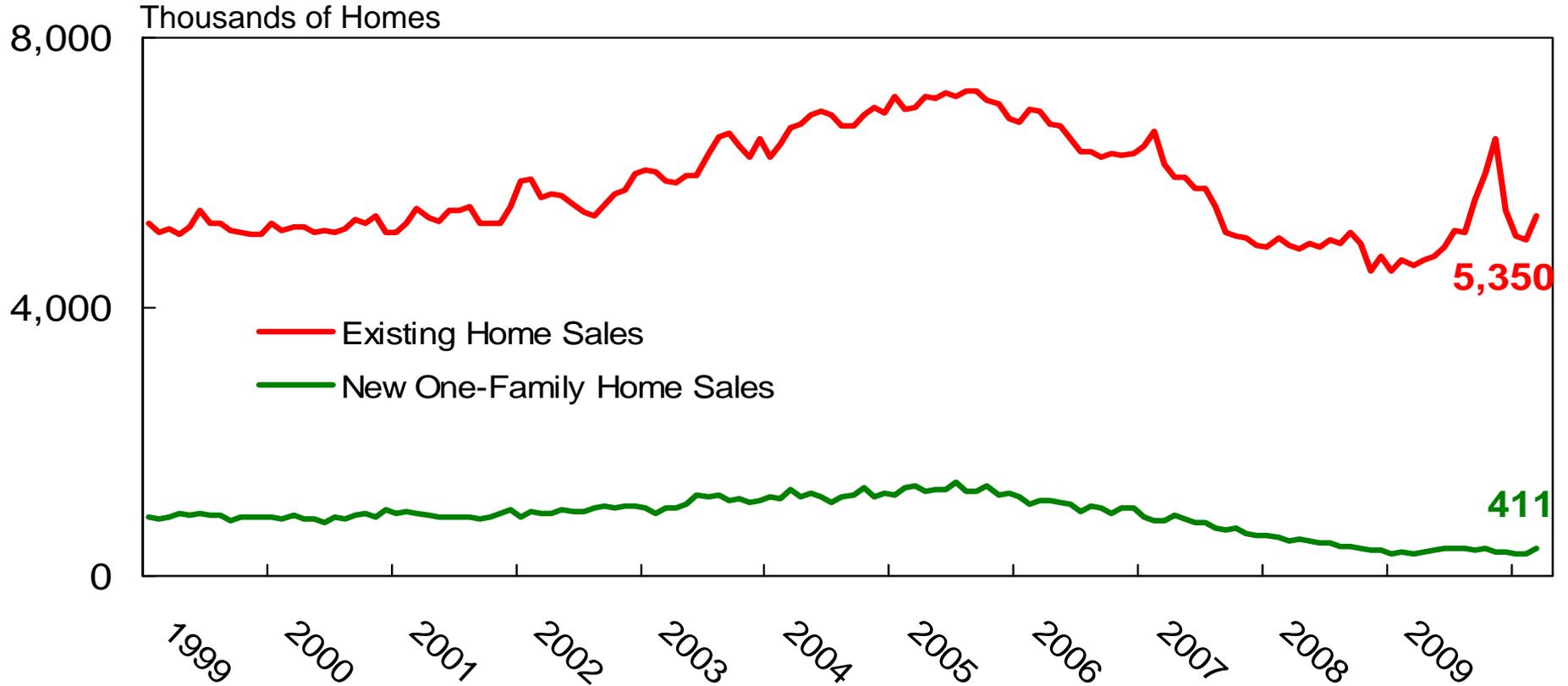
As of April 2010



Source: Bureau of Labor Statistics  
CPI: Consumer Price Index, Core CPI: CPI less food and energy.  
Office of Thrift Supervision / May 2010

# NEW AND EXISTING HOME SALES

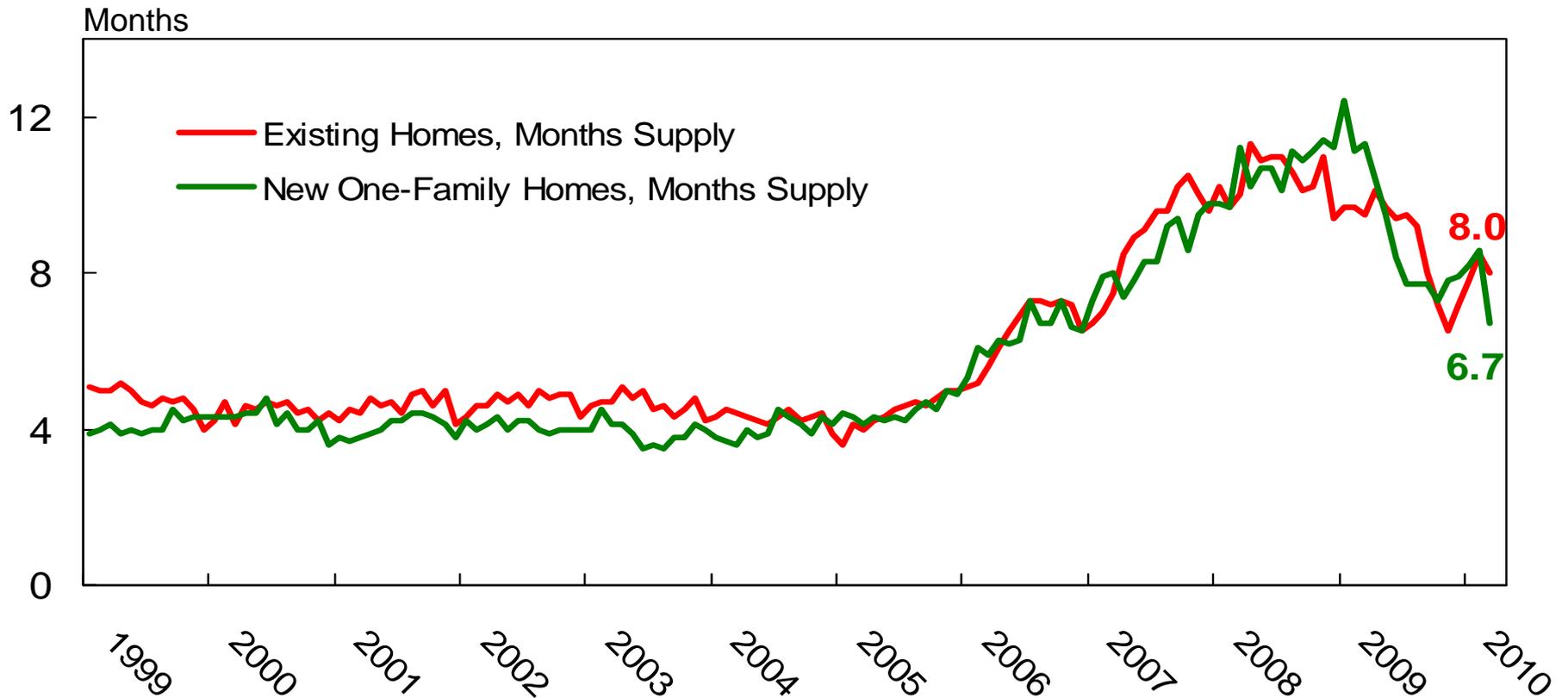
As of March 2010



Sources: US Census Bureau, National Association of Realtors  
Office of Thrift Supervision / May 2010

# NEW AND EXISTING HOMES SUPPLY

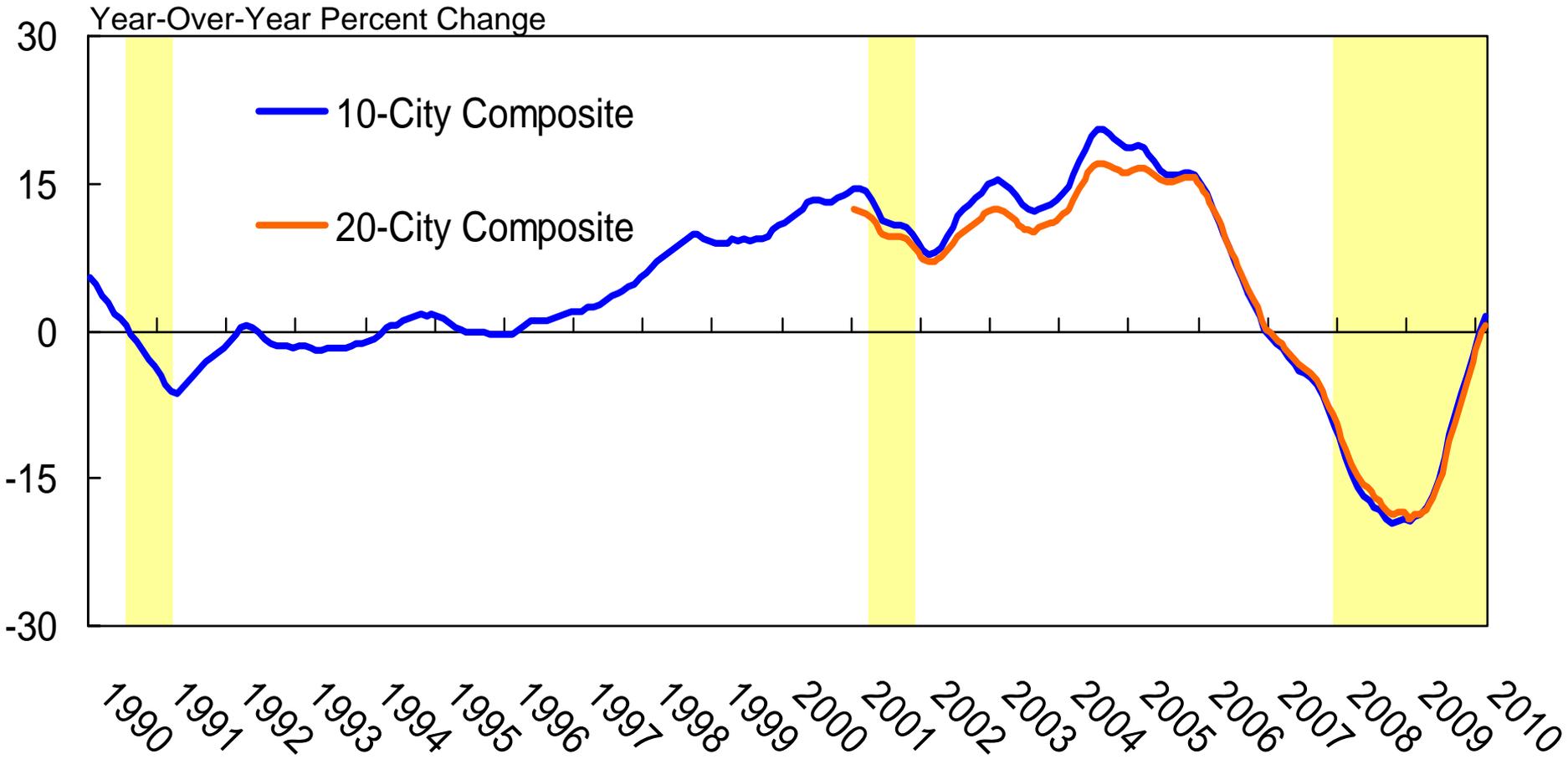
As of March 2010



Sources: US Census Bureau, National Association of Realtors  
Office of Thrift Supervision / May 2010

# S&P / CASE-SHILLER HOME PRICE INDICES

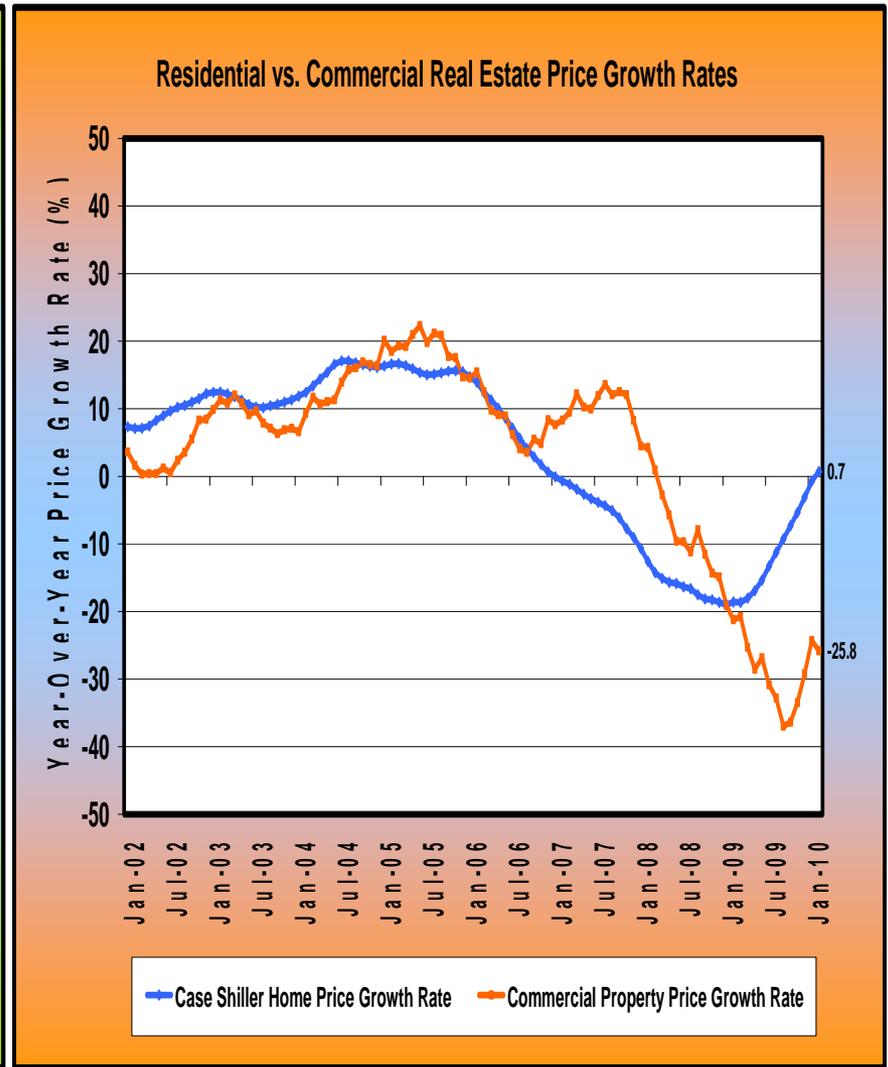
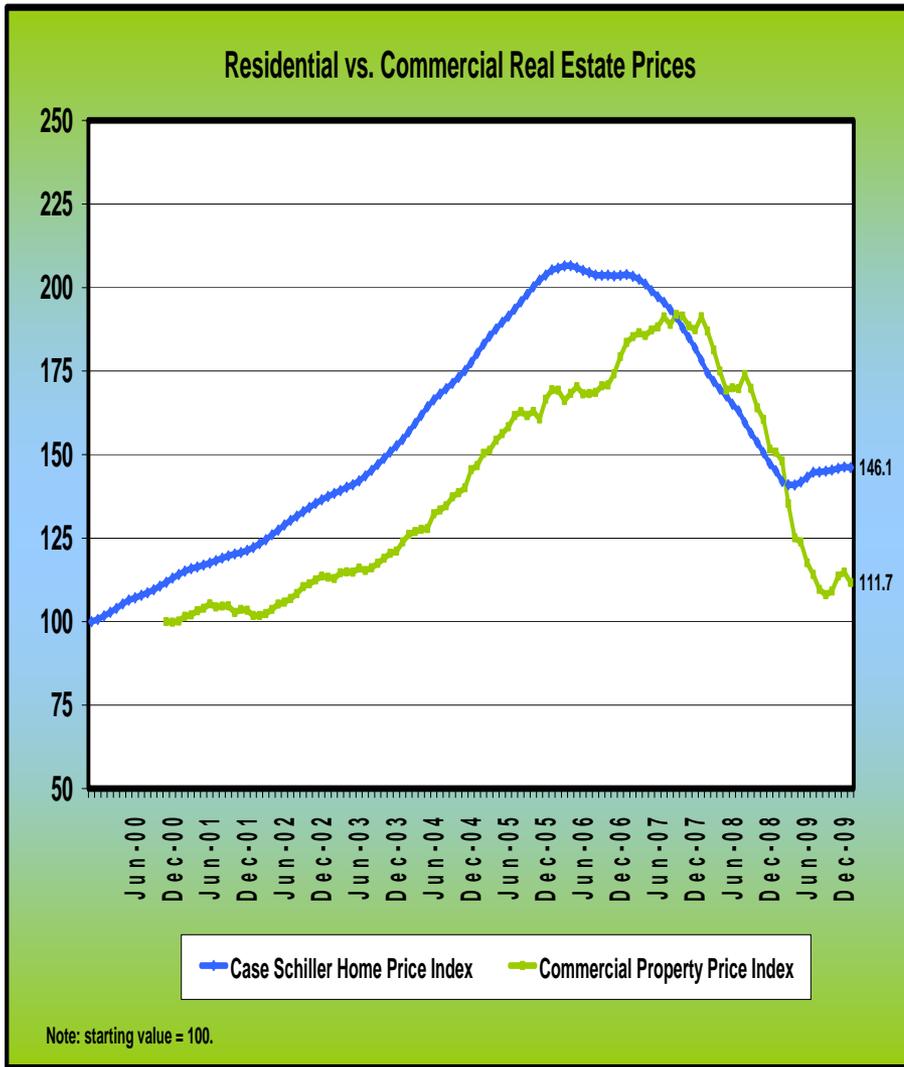
As of February 2010



Source: S&P / Case-Shiller Home Price Indices  
Office of Thrift Supervision / May 2010

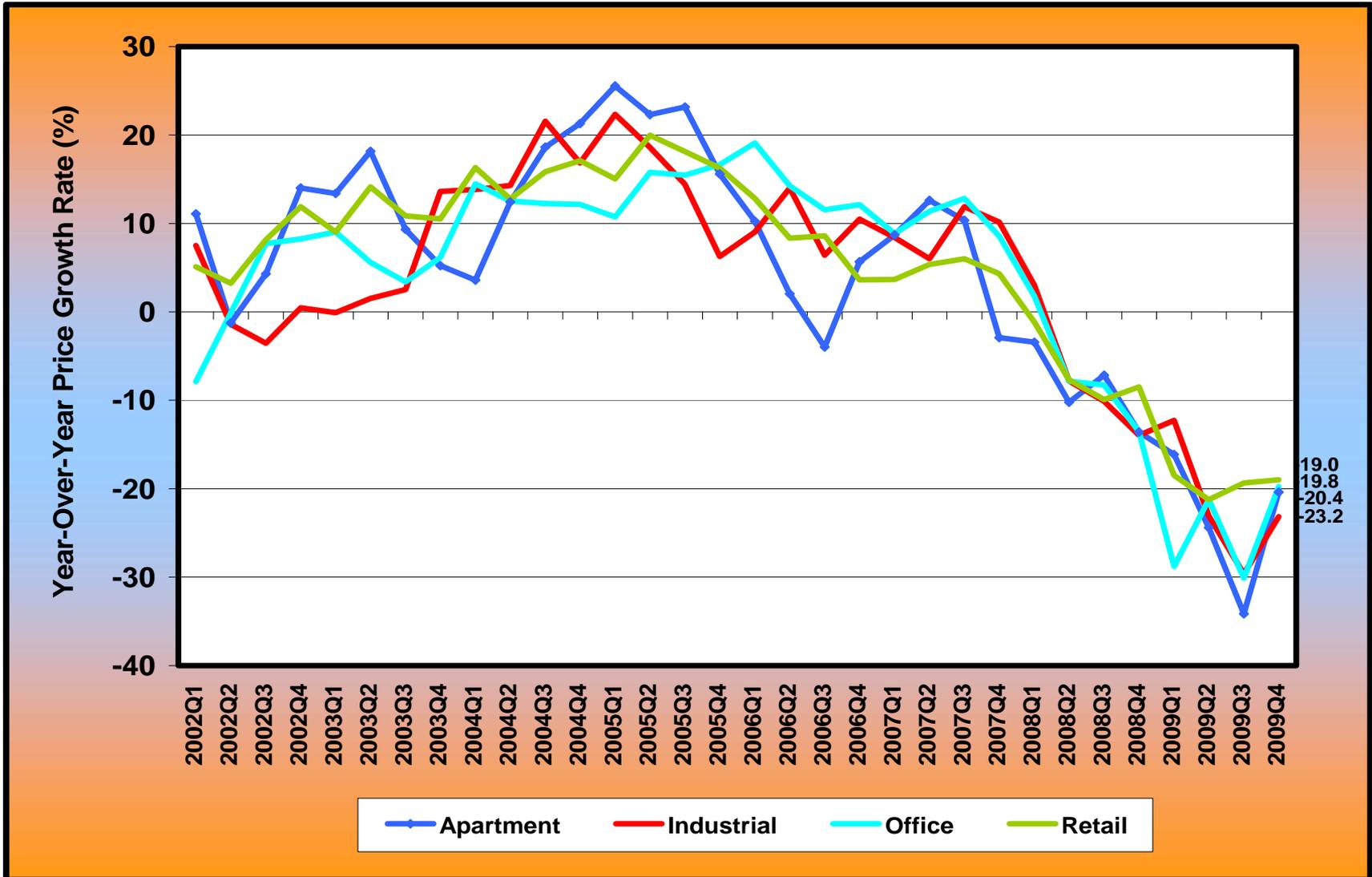
# RESIDENTIAL VS. COMMERCIAL PROPERTY PRICES

As of February 2010



# COMMERCIAL PROPERTY PRICE GROWTH RATES BY SECTOR

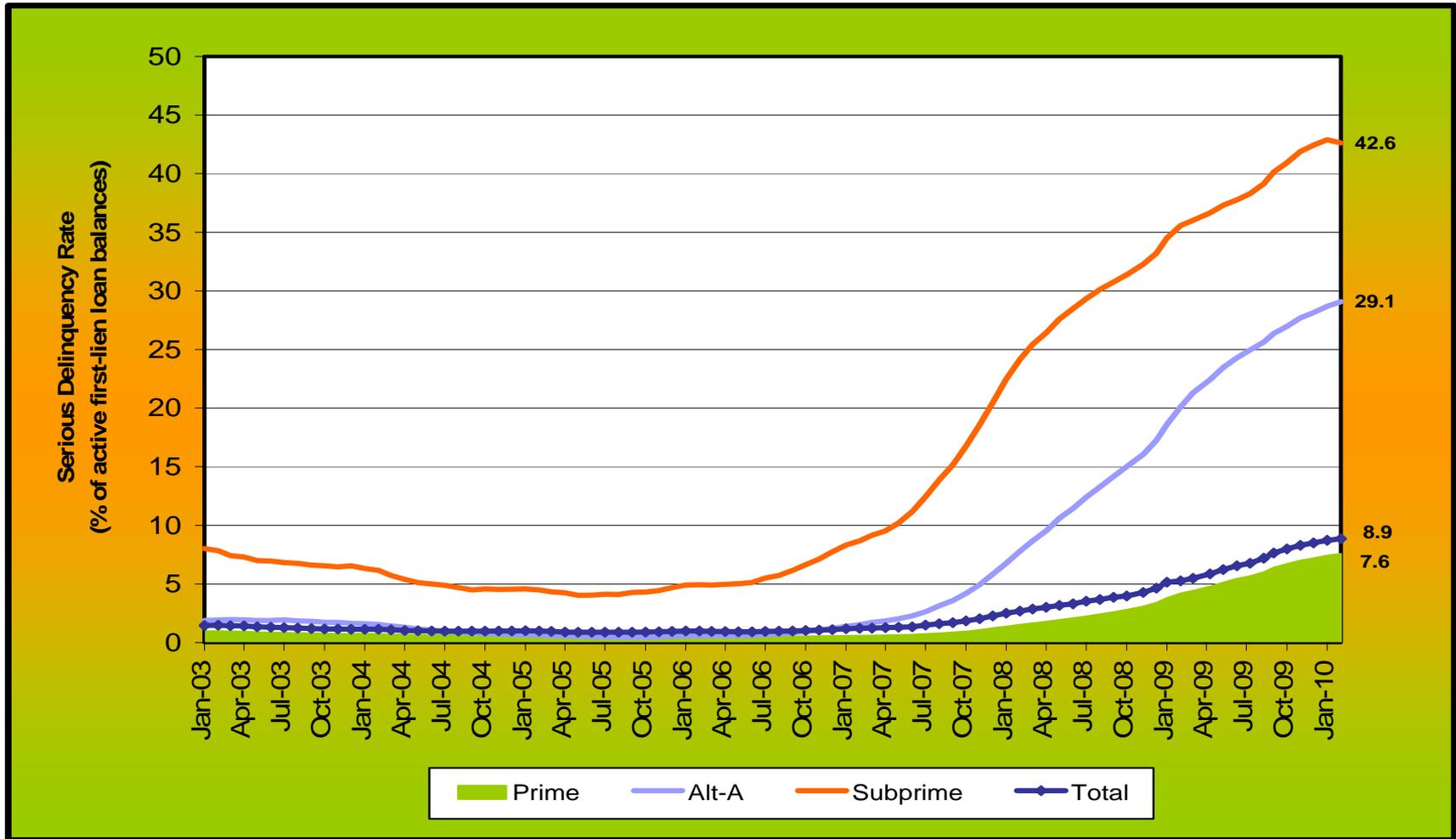
As of Fourth Quarter 2009



Source: Moody's / MIT  
Office of Thrift Supervision / May 2010

# TROUBLED RESIDENTIAL FIRST MORTGAGE LOANS

As of February 2010



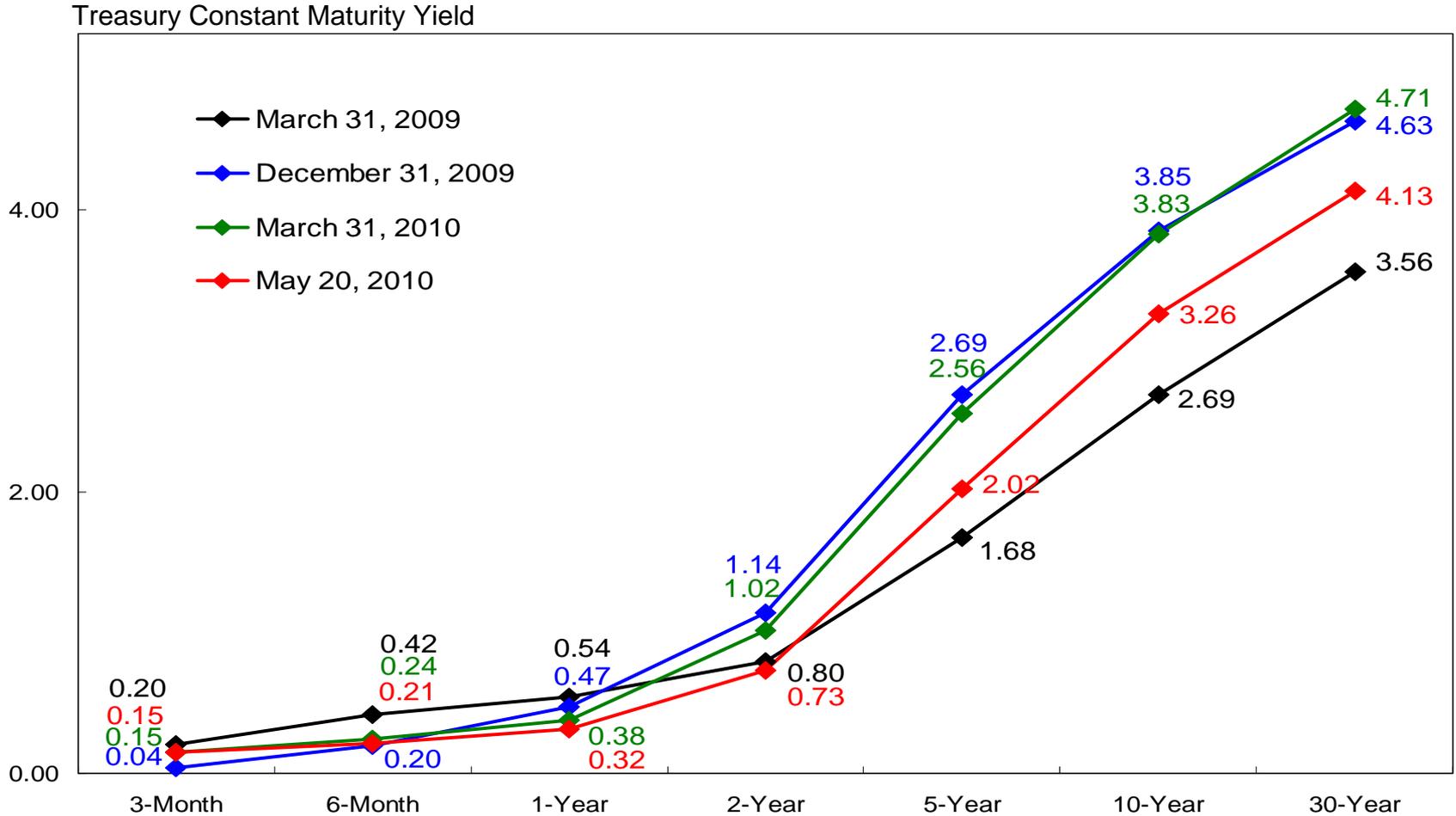
Source: First American Loan Performance database of over 45 million active mortgage loans.

Data are provided monthly by participating US mortgage lenders of all types.

Troubled mortgage loans include mortgage loans 90 days or more past due or in nonaccrual status and repossessed assets.

Office of Thrift Supervision / May 2010

# TREASURY YIELD CURVES



Sources: Federal Reserve, Bloomberg  
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