



Second Quarter 2010 Thrift Industry Report

Economic Data – Internal Distribution

August 25, 2010



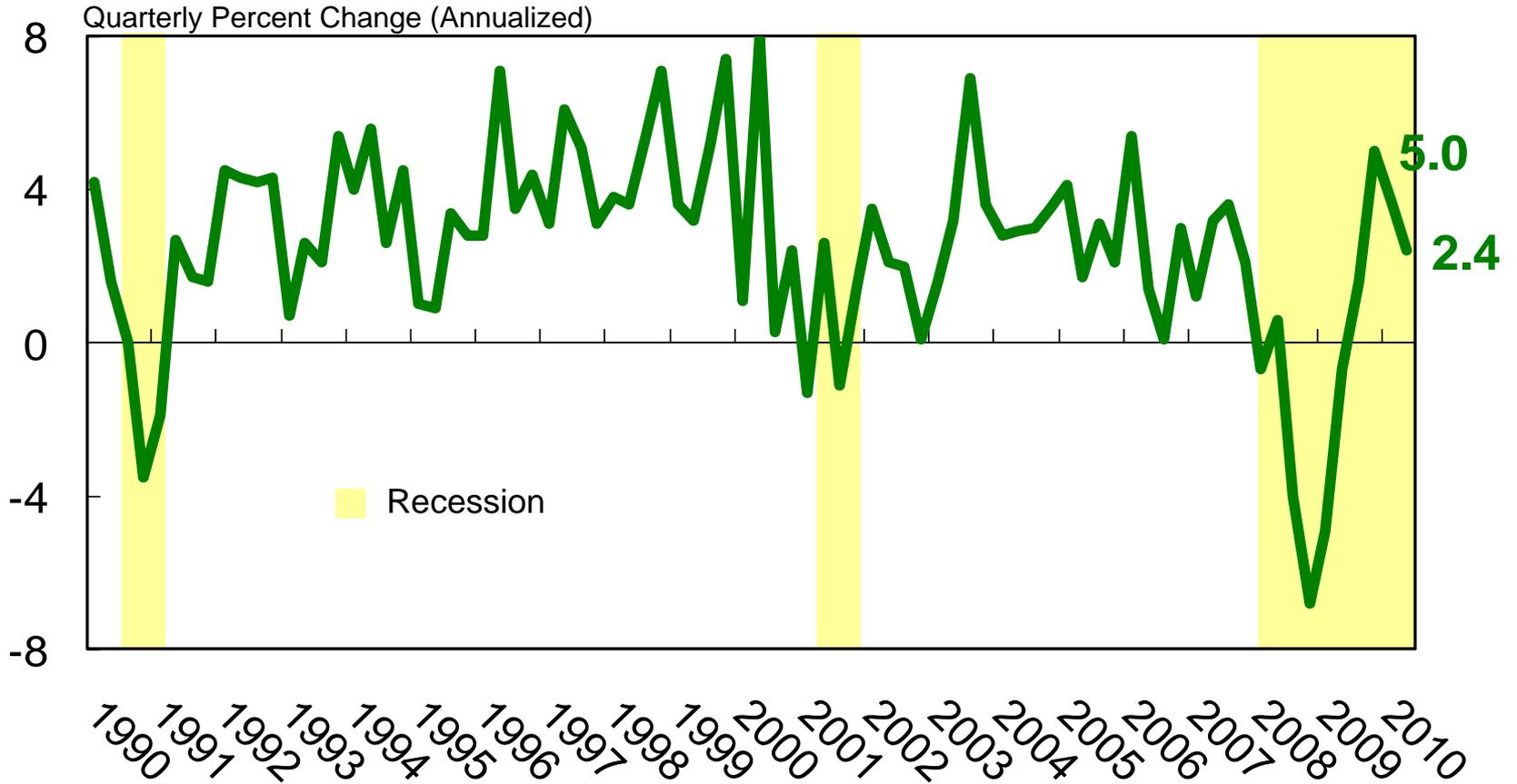
Second Quarter 2010 Index of Charts Economic Data

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GROSS DOMESTIC PRODUCT

As of June 2010

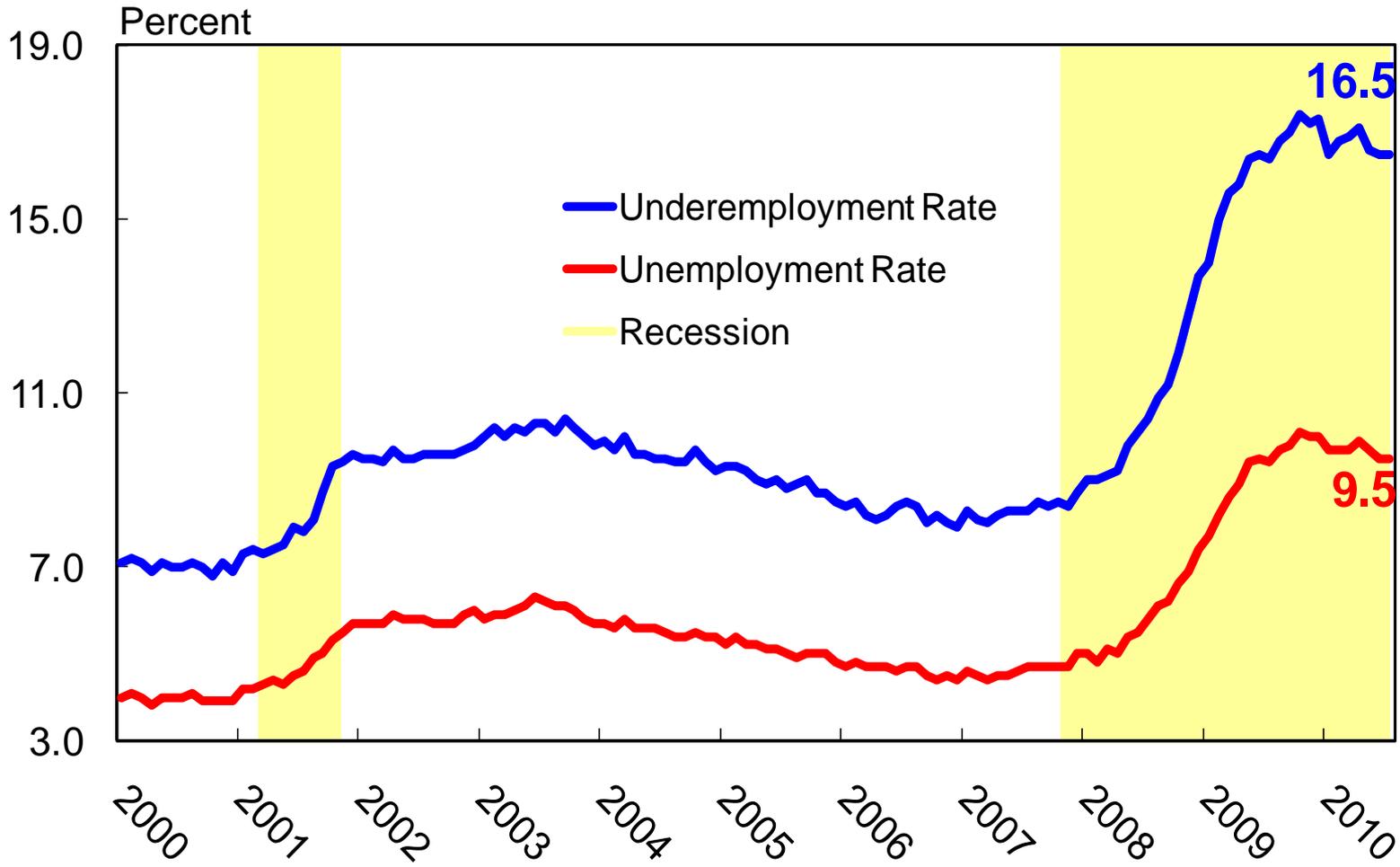


Source: Bureau of Economic Analysis
Office of Thrift Supervision / August 2010



UNEMPLOYMENT AND UNDEREMPLOYMENT RATES

As of July 2010

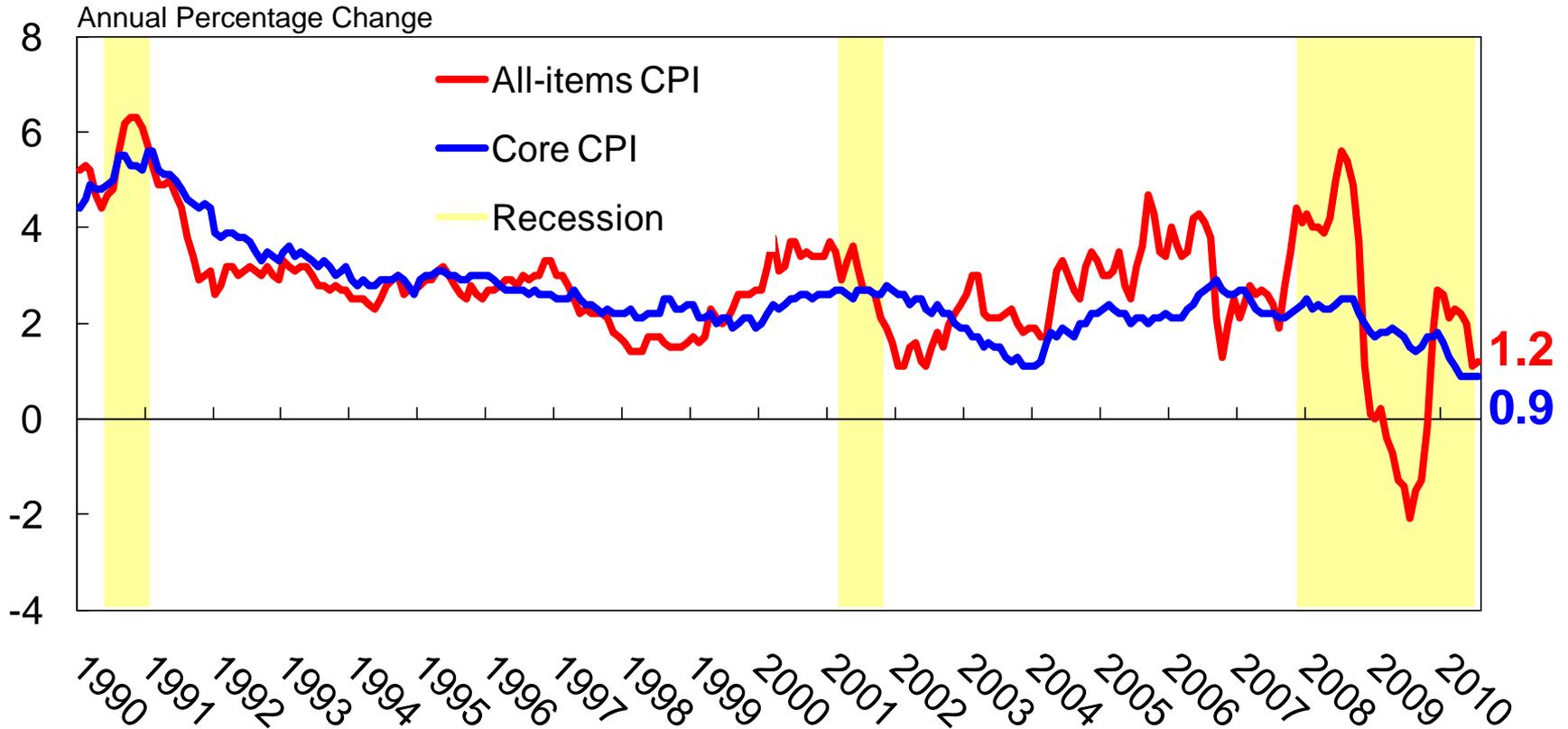


Source: Bureau of Labor Statistics
Office of Thrift Supervision / August 2010



INFLATION

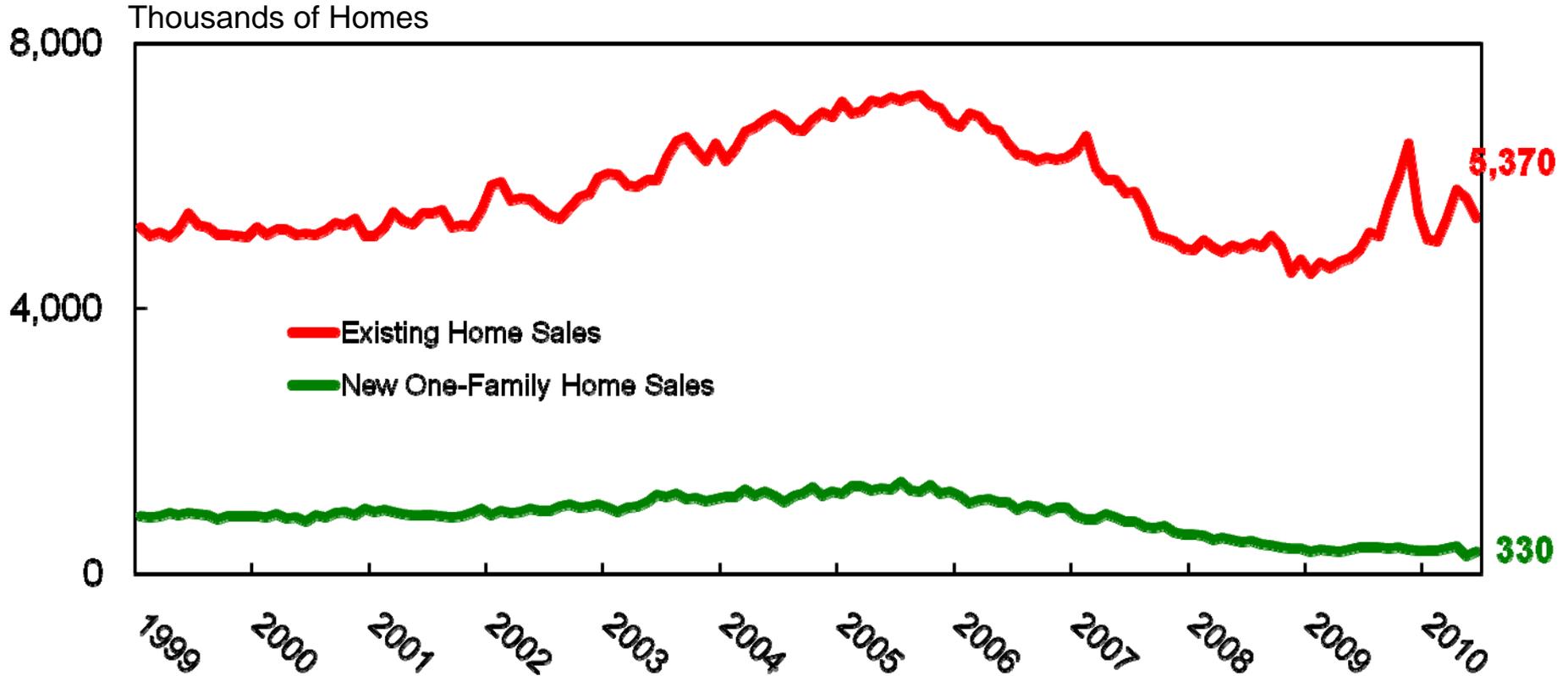
As of July 2010



Source: Bureau of Labor Statistics
CPI: Consumer Price Index, Core CPI: CPI less food and energy.
Office of Thrift Supervision / August 2010

NEW AND EXISTING HOME SALES

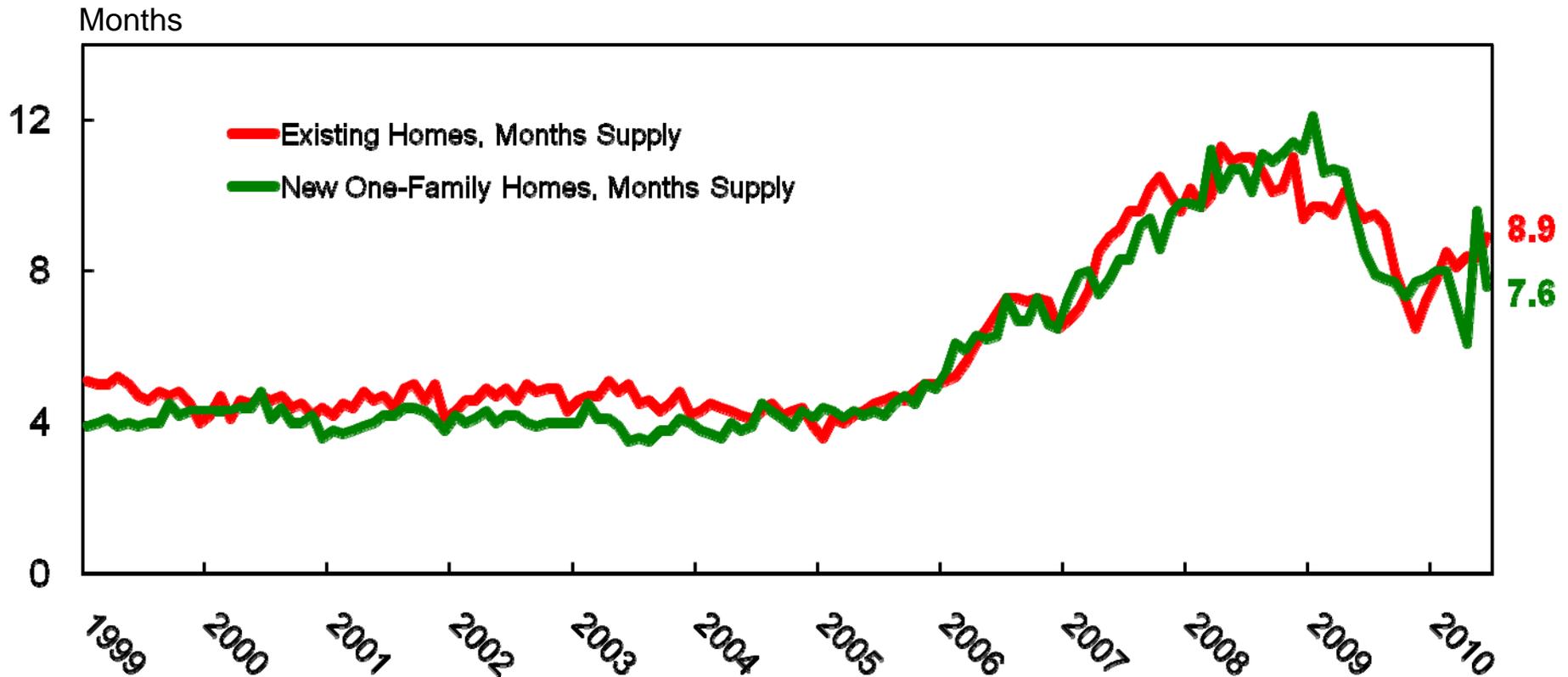
As of June 2010



Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / August 2010

NEW AND EXISTING HOMES SUPPLY

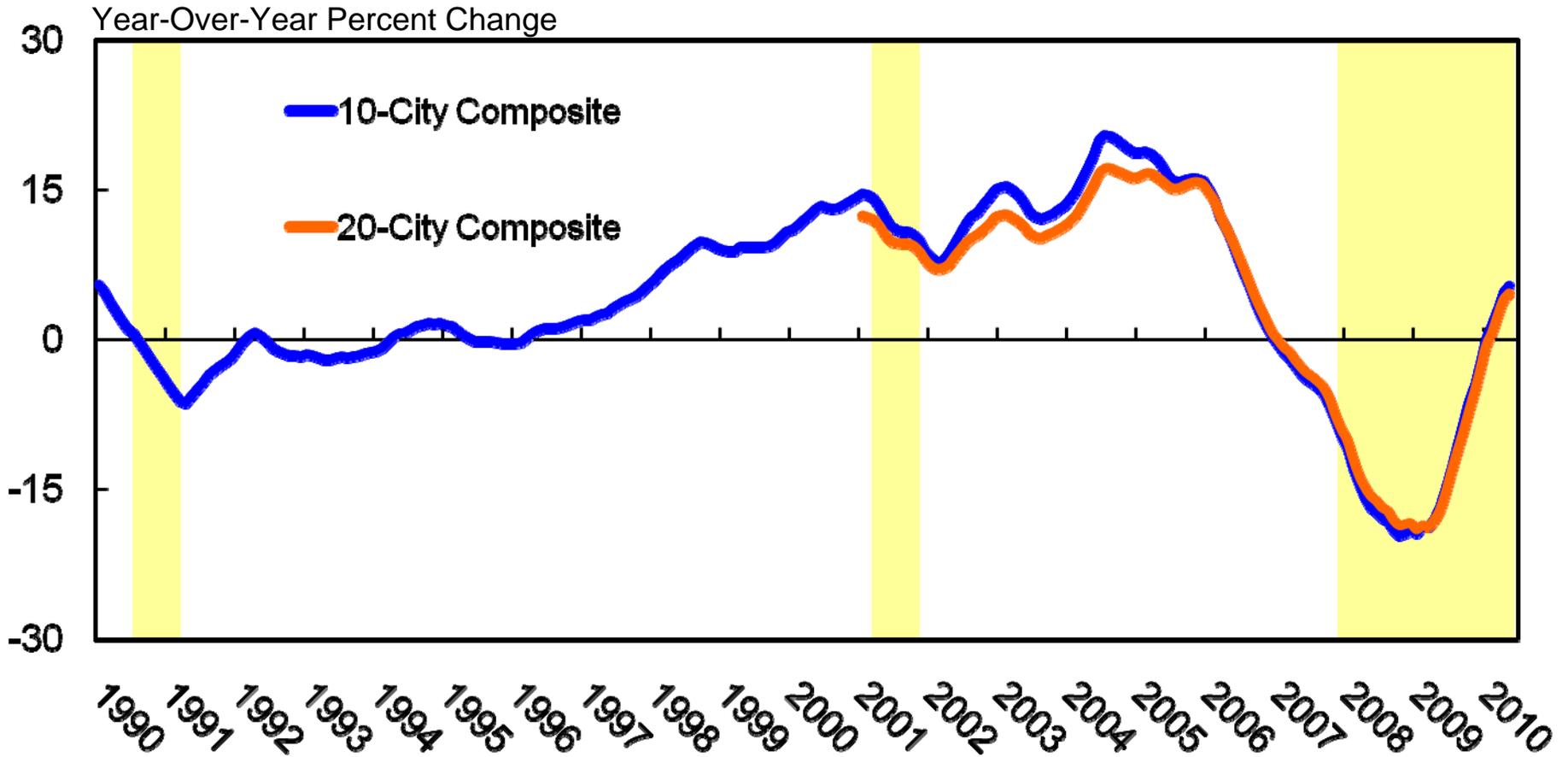
As of June 2010



Sources: US Census Bureau, National Association of Realtors
Office of Thrift Supervision / August 2010

S&P / CASE-SHILLER HOME PRICE INDICES

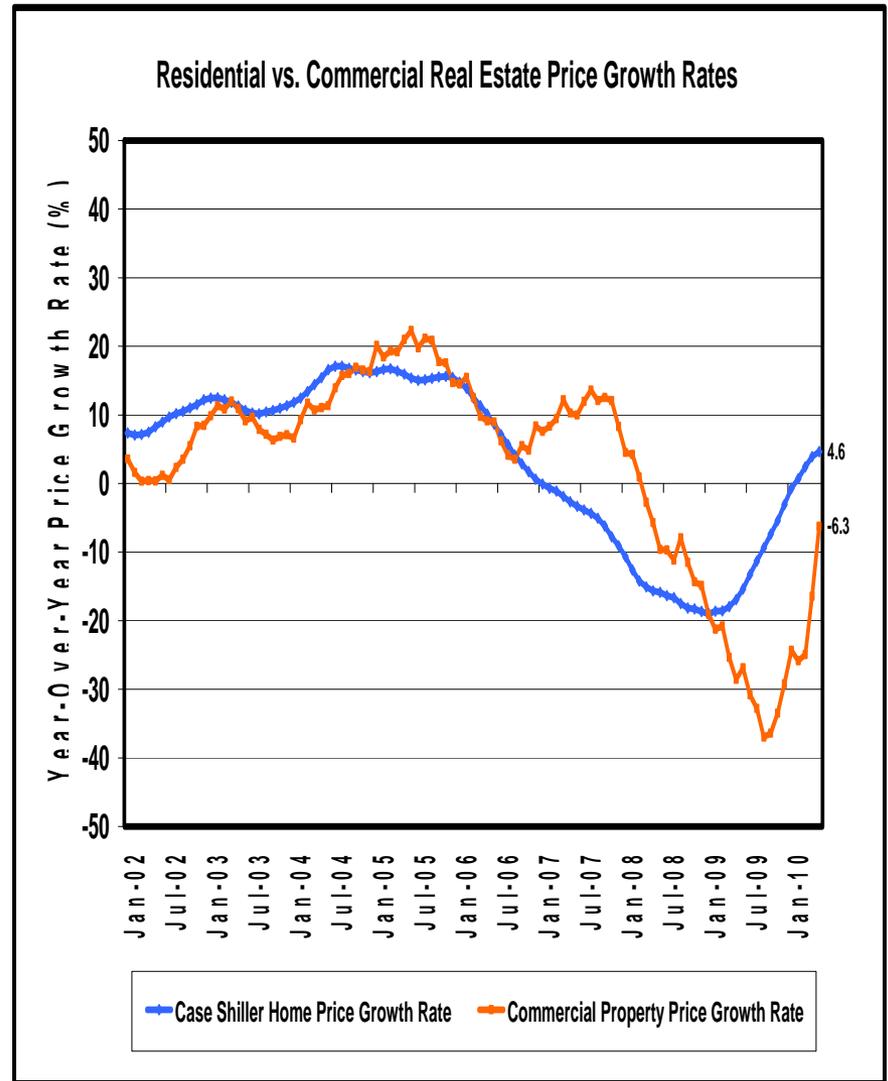
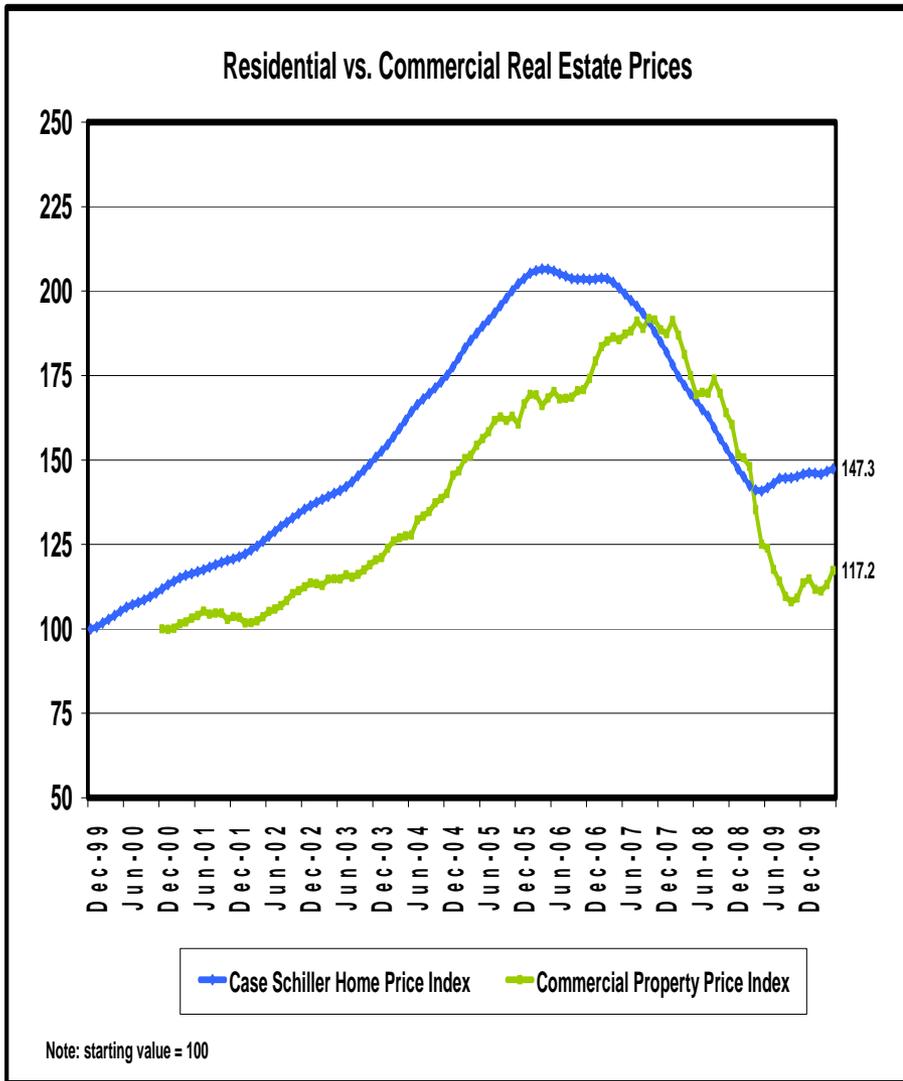
As of May 2010



Source: S&P / Case-Shiller Home Price Indices
Office of Thrift Supervision / August 2010

RESIDENTIAL VS. COMMERCIAL PROPERTY PRICES

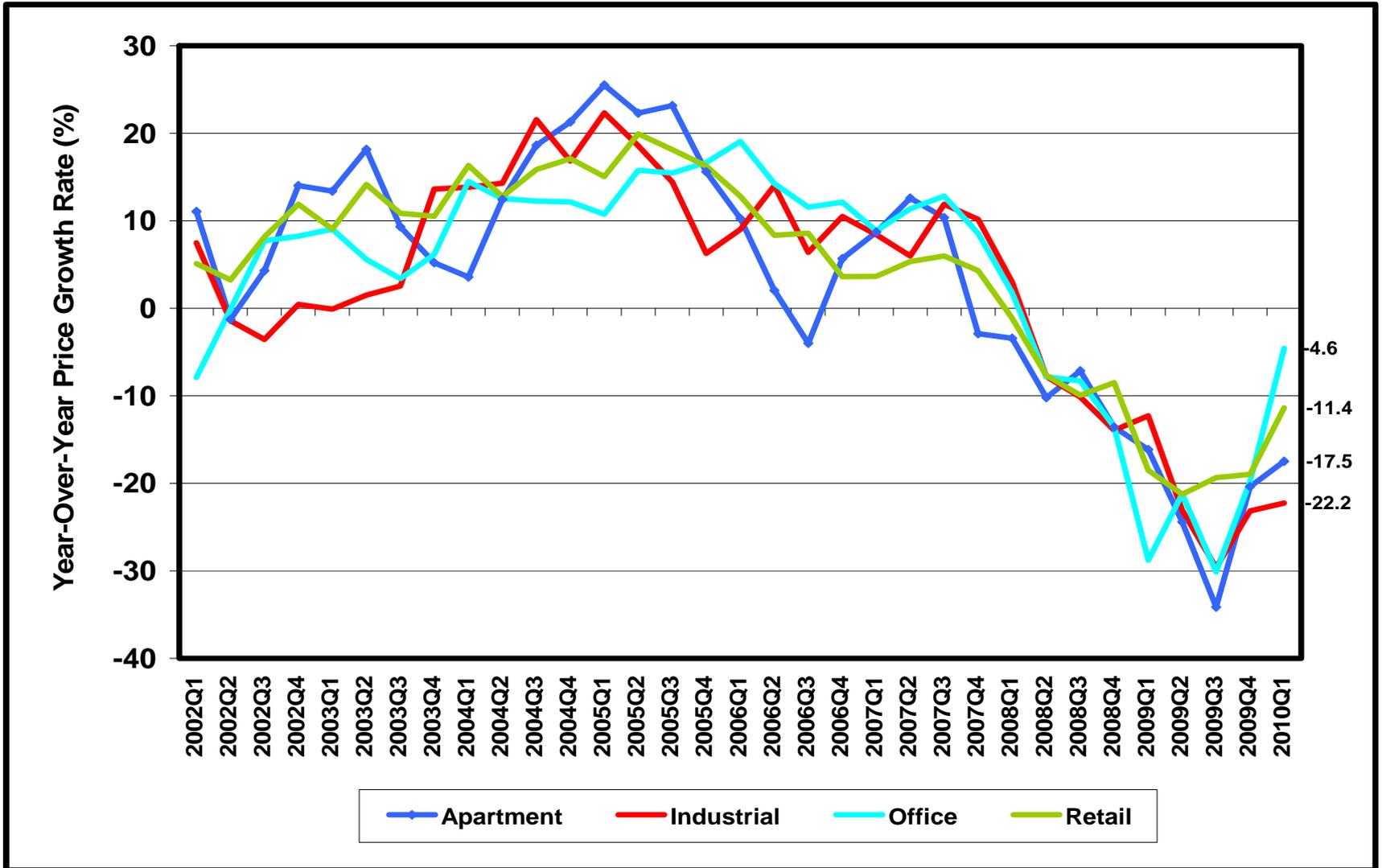
As of May 2010



Sources: S&P / Case-Shiller Home Price Indices and Moody's / MIT Office of Thrift Supervision / August 2010

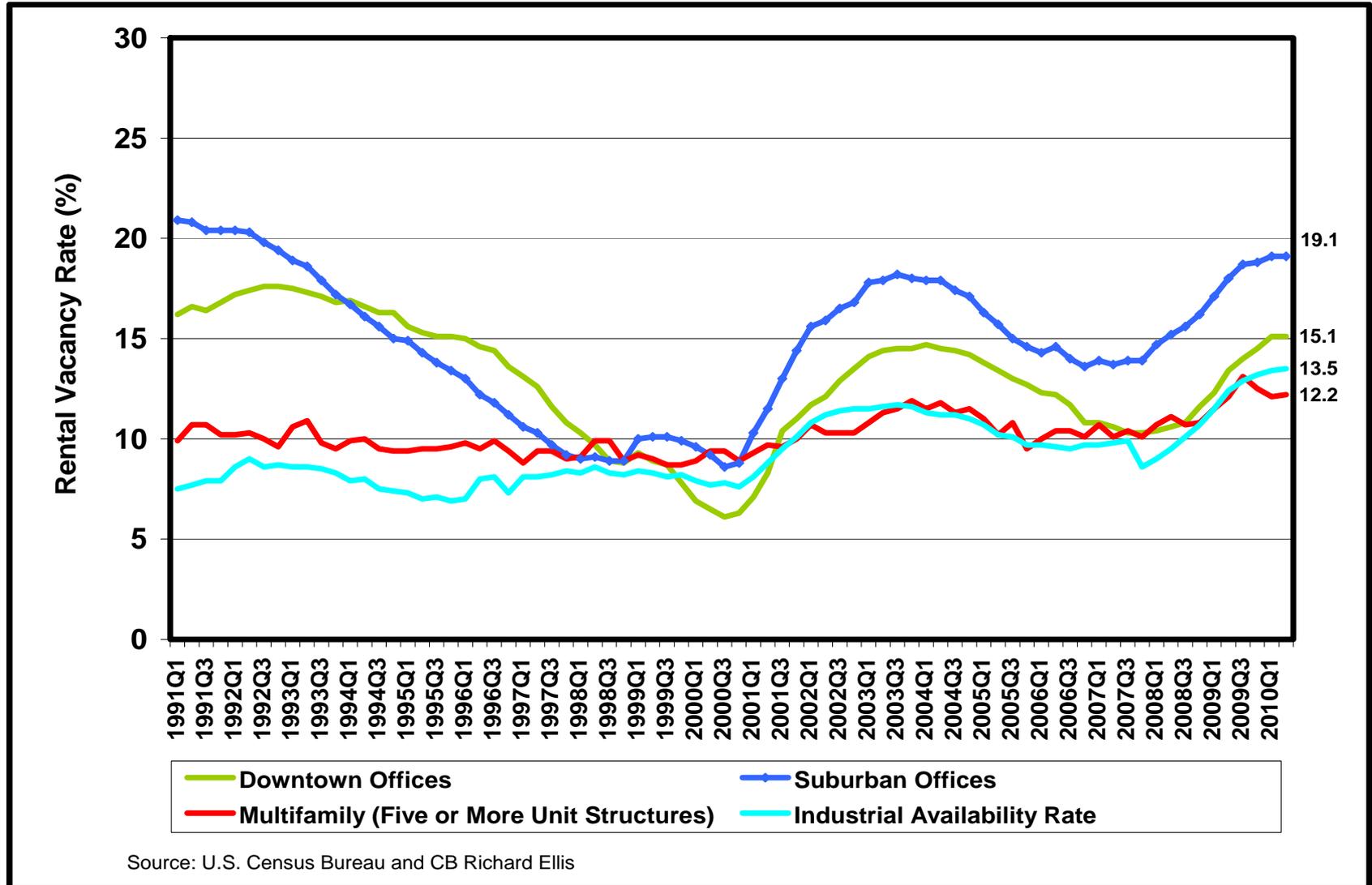
COMMERCIAL PROPERTY PRICE GROWTH RATES BY SECTOR

As of First Quarter 2010



VACANCY RATES BY PROPERTY TYPE

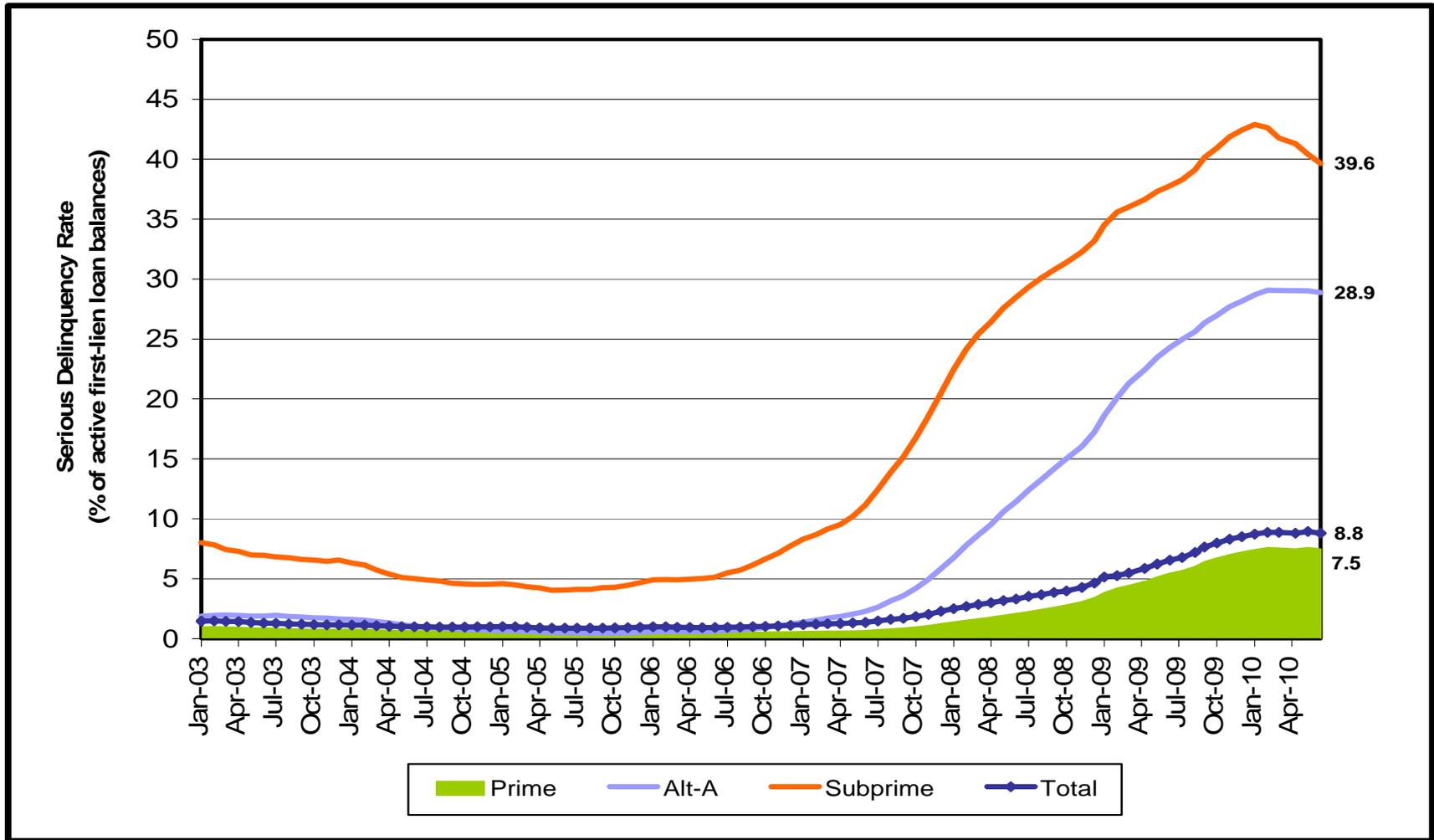
As of Second Quarter 2010



Source: U.S. Census Bureau and CB Richard Ellis

TROUBLED RESIDENTIAL FIRST MORTGAGE LOANS

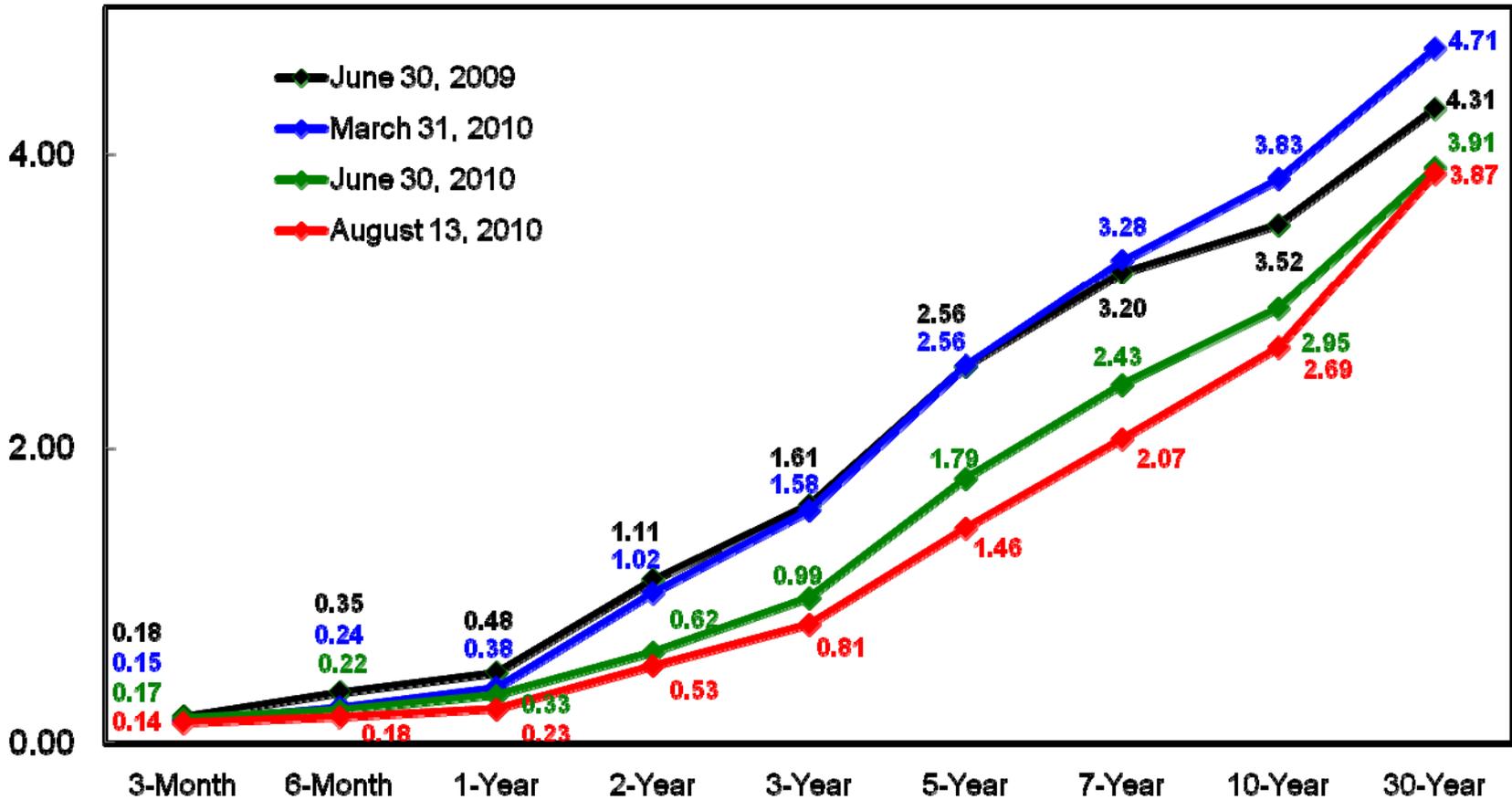
As of June 2010



Source: First American Loan Performance database of over 45 million active mortgage loans.
 Data are provided monthly by participating US mortgage lenders of all types.
 Troubled mortgage loans include mortgage loans 90 days or more past due or in nonaccrual status and repossessed assets.
 Office of Thrift Supervision / August 2010

TREASURY YIELD CURVES

Treasury Constant Maturity Yield



Sources: Federal Reserve, Bloomberg
Office of Thrift Supervision / August 2010